

PATIENT INFORMATION	DENTAL INSURANCE
<p>Date: _____</p> <p>SS/Patient ID: _____</p> <p>First Name: _____</p> <p>Last Name: _____</p> <p>Middle Initial : _____</p> <p>Address : _____</p> <p>City: _____</p> <p>State: _____ Zip: _____</p> <p>E-Mail: _____</p> <p>Sex: <input type="checkbox"/> M <input type="checkbox"/> F Age: ____ Birth date: _____</p> <p><input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Minor <input type="checkbox"/> Other</p> <p>Occupation : _____</p> <p>Employer/School: _____</p> <p>Employer/School Address: _____</p>	<p>Who is responsible for this account? _____</p> <p>Relationship to patient: _____</p> <p>Insurance Co.: _____</p> <p>Member ID _____</p> <p>Group #: _____</p> <p>Subscriber's Name: _____</p> <p>Birth Date: _____ SS#: _____</p> <p><b>Is patient covered by additional insurance?</b> ____ Yes ____ No</p> <hr/> <p style="text-align: center;"><b>INSURANCE ASSIGNMENT AND RELEASE</b></p> <p style="text-align: center;">I certify that I have insurance coverage with</p> <p style="text-align: center;">_____</p> <p style="text-align: center;">Name of Insurance Company (ies)</p> <p>And assign directly to Dr. Ivan Teran Casabianca all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I authorize the use of my signature on all insurance submissions.</p> <p>The above-named doctor may use my healthcare information and may disclose such information to the above-named insurance Company (ies) and their agents for the purpose of obtaining payment for services and determining insurance benefits or the benefits payable for related services. This content will end when my current treatment plan is completed or one year from the date signed below.</p> <p style="text-align: center;">_____</p> <p style="text-align: center;"><i>Signature of Beneficiary, Guardian or Personal Representative</i></p> <p style="text-align: center;">_____</p> <p style="text-align: center;"><i>Please Print Name of Beneficiary, Guardian or Personal Representative</i></p> <p>Date: _____ Relationship to Beneficiary: _____</p>
PHONE NUMBERS	
<p>Home: (     ) _____ Cell: (     ) _____</p> <p>Pharmacy: _____ Phone: (     ) _____</p> <p>Location: _____</p> <p><b>IN CASE OF EMERGENCY, CONTACT</b></p> <p>Name: _____ Relationship: _____</p> <p>Home Phone: (     ) _____</p> <p>Work Phone: (     ) _____ Cell: (     ) _____</p>	
PREVIOUS DENTIST	
<p>Previous Dentist name: _____ Phone Number: (     ) _____</p> <p>Last dental exam: _____ Last Dental Cleaning: _____</p> <p>Comments/Concerns for today's visit: _____</p> <p>To the best of my knowledge, the above information is complete and correct. I understand that it is my responsibility to inform my doctor if I, or my minor child, ever have a change in health or dental insurance coverage. It is my responsibility to be aware of my eligibility and coverage with the above named insurance Company, and I understand that my dental insurance may only provide coverage for only the minimum standard of care. I elect to follow Dr. Teran's recommendations for optimal dental treatment. I understand that ITC Dental is confirming my dental benefits and billing my insurance for treatment as a courtesy, and declined claims for payment will become patient responsibility.</p>	
<p>_____</p> <p><b>Signature of Patient, Parent, Guardian or Personal Representative</b></p> <p>_____</p> <p><b>Please Print Name of Patient, Guardian or Personal Representative</b></p>	<p>_____</p> <p><b>Date</b></p> <p>_____</p> <p><b>Relationship To Patient</b></p>

## MEDICAL HISTORY

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medications that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

- Are you under a physician's care now?  Yes  No If yes, please explain: \_\_\_\_\_
- Have you ever been hospitalized or had a major operation?  Yes  No If yes, please explain: \_\_\_\_\_
- Have you ever had a serious head or neck injury?  Yes  No If yes, please explain: \_\_\_\_\_
- Are you taking any medications, pills, or drugs?  Yes  No If yes, please explain: \_\_\_\_\_
- Do you take, or have you taken, Phen-Fen or Redux?  Yes  No
- Have you ever taken Fosamax, Bovina, Actonel, or any other medications containing bisphosphonates?  Yes  No
- Are you on a special diet?  Yes  No
- Do you use tobacco?  Yes  No
- Do you use controlled substances?  Yes  No

Are you allergic to any of the following?

- Aspirin     Penicillin     Codeine     Acrylic     Metal     Latex     Local Anesthetics     Sulfa Drugs
- Other, if yes please explain: \_\_\_\_\_
- None or None known

**Women:**

- Pregnant?     Nursing?     Taking Oral Contraceptives?

Do you have, or have you had, any of the following?

- |                           |  |                           |  |                       |  |                      |  |
|---------------------------|--|---------------------------|--|-----------------------|--|----------------------|--|
| AIDS/HIV                  | <input type="checkbox"/> Yes <input type="checkbox"/> No | Cortisone Medicine        | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hemophilia            | <input type="checkbox"/> Yes <input type="checkbox"/> No | Radiation Treatments | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Alzheimer's Disease       | <input type="checkbox"/> Yes <input type="checkbox"/> No | Diabetes                  | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hepatitis A           | <input type="checkbox"/> Yes <input type="checkbox"/> No | Recent Weight Loss   | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Anaphylaxis               | <input type="checkbox"/> Yes <input type="checkbox"/> No | Drug Addiction            | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hepatitis B/C         | <input type="checkbox"/> Yes <input type="checkbox"/> No | Renal Dialysis       | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Anemia                    | <input type="checkbox"/> Yes <input type="checkbox"/> No | Easily Winded             | <input type="checkbox"/> Yes <input type="checkbox"/> No | Herpes                | <input type="checkbox"/> Yes <input type="checkbox"/> No | Rheumatic Fever      | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Angina                    | <input type="checkbox"/> Yes <input type="checkbox"/> No | Emphysema                 | <input type="checkbox"/> Yes <input type="checkbox"/> No | High Blood Pressure   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Rheumatism           | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Arthritis/Gout            | <input type="checkbox"/> Yes <input type="checkbox"/> No | Epilepsy or Seizures      | <input type="checkbox"/> Yes <input type="checkbox"/> No | High Cholesterol      | <input type="checkbox"/> Yes <input type="checkbox"/> No | Scarlet Fever        | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Artificial Heart Valve    | <input type="checkbox"/> Yes <input type="checkbox"/> No | Excessive Bleeding        | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hives or Rash         | <input type="checkbox"/> Yes <input type="checkbox"/> No | Shingles             | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Artificial Joint(s)       | <input type="checkbox"/> Yes <input type="checkbox"/> No | Excessive Thirst          | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hypoglycemia          | <input type="checkbox"/> Yes <input type="checkbox"/> No | Sickle Cell Disease  | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Asthma                    | <input type="checkbox"/> Yes <input type="checkbox"/> No | Fainting Spells/Dizziness | <input type="checkbox"/> Yes <input type="checkbox"/> No | Irregular Heartbeat   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Sinus Trouble        | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Blood Disease             | <input type="checkbox"/> Yes <input type="checkbox"/> No | Frequent Cough            | <input type="checkbox"/> Yes <input type="checkbox"/> No | Kidney Problems       | <input type="checkbox"/> Yes <input type="checkbox"/> No | Spina Bifida         | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Blood Transfusion         | <input type="checkbox"/> Yes <input type="checkbox"/> No | Frequent Diarrhea         | <input type="checkbox"/> Yes <input type="checkbox"/> No | Leukemia              | <input type="checkbox"/> Yes <input type="checkbox"/> No | Stomach Disease      | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Breathing Problem         | <input type="checkbox"/> Yes <input type="checkbox"/> No | Frequent Headaches        | <input type="checkbox"/> Yes <input type="checkbox"/> No | Liver Disease         | <input type="checkbox"/> Yes <input type="checkbox"/> No | Stroke               | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Bruise Easily             | <input type="checkbox"/> Yes <input type="checkbox"/> No | Genital Herpes            | <input type="checkbox"/> Yes <input type="checkbox"/> No | Low Blood Pressure    | <input type="checkbox"/> Yes <input type="checkbox"/> No | Swelling of Limbs    | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| No Cancer                 | <input type="checkbox"/> Yes <input type="checkbox"/> No | Glaucoma                  | <input type="checkbox"/> Yes <input type="checkbox"/> No | Lung Disease          | <input type="checkbox"/> Yes <input type="checkbox"/> No | Thyroid Disease      | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Chemotherapy              | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hay Fever                 | <input type="checkbox"/> Yes <input type="checkbox"/> No | Mitral Valve Prolapse | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tonsillitis          | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Chest Pains               | <input type="checkbox"/> Yes <input type="checkbox"/> No | Heart Attack/Failure      | <input type="checkbox"/> Yes <input type="checkbox"/> No | Osteoporosis          | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tuberculosis         | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cold Sores/Fever Blisters | <input type="checkbox"/> Yes <input type="checkbox"/> No | Heart Murmur              | <input type="checkbox"/> Yes <input type="checkbox"/> No | Pain in Jaw Joints    | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tumors or Growths    | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Congenital Heart Disorder | <input type="checkbox"/> Yes <input type="checkbox"/> No | Heart Pacemaker           | <input type="checkbox"/> Yes <input type="checkbox"/> No | Parathyroid Disease   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Ulcers               | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Convulsions               | <input type="checkbox"/> Yes <input type="checkbox"/> No | Heart Trouble/Disease     | <input type="checkbox"/> Yes <input type="checkbox"/> No | Psychiatric Care      | <input type="checkbox"/> Yes <input type="checkbox"/> No | Venereal Disease     | <input type="checkbox"/> Yes <input type="checkbox"/> No |
|                           |  |                           |  |                       |  | Yellow Jaundice      | <input type="checkbox"/> Yes <input type="checkbox"/> No |

Have you had any other serious illness not mentioned above? \_\_\_\_\_

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status or prescription drugs taken.

SIGNATURE OF PATIENT, PARENT, or GUARDIAN: \_\_\_\_\_ DATE \_\_\_\_\_

SIGNATURE OF DOCTOR \_\_\_\_\_

PATIENT NAME: \_\_\_\_\_

BIRTH DATE: \_\_\_\_\_

# Patient-Dentist Arbitration Agreement

## Article I.

It is understood that any dispute as to dental malpractice, this, as to whether any dental services rendered under this contract were unnecessary or unauthorized or were improperly, negligently or incompetently rendered, would be determined by submission to arbitration as provided by California Law, and not by a lawsuit, or resort to court process, except as California law provides for judicial review or arbitration proceedings. Both parties of this contract by entering into it, have given up their constitutional right to have any such dispute decided in a court of law before a jury, and instead are accepting the use of arbitration.

**Treatment in this office is contingent upon both parties consenting to this Arbitration Agreement.**

## Article II.

### A. Parties to the Agreement:

The term "patient" as used in this agreement includes the undersigned individual, his or her spouse, children (whether born or unborn), and heirs, assigns or personal representatives. The individual signing this Agreement signs it on behalf of the foregoing persons, and intends to bind each of them to arbitration to the full extent permitted by law.

The term "doctor" as used in this agreement includes the undersigned doctor and his or her professional corporation or partnership, and any employees, agents, successors in interest, heirs and assigns of the foregoing individuals or entities and independent contractors. The doctor signing this agreement signs it on behalf of all the foregoing individual and entities, and intends to bind each of them to arbitration to full extent permitted by law.

### B. Treatment Covered:

Patient understands and agrees that any dispute of the sort described in Article I between doctor and patient will be subject to compulsory, binding arbitration.

### C. Coverage of Pre-Natal Claims (If Applicable):

Patient understands and agrees that, if doctor treats her during pregnancy, any dispute or sort described in Article I as to dental treatment rendered to or affecting the unborn child will be subject to compulsory, binding arbitration.

## Article III.

### A. Informal Resolution of Disputes:

In the event patient feels that a problem has arisen in connection with the dental care rendered by doctor to patient, patient will promptly notify doctor so that doctor may have the opportunity to resolve the matter. Notice may be given orally or in writing, and shall stop the running of statute of limitations for ninety (90) days.

### B. Method of Initiating Arbitration:

If the dispute is not resolved by mutual Agreement within ninety (90) days, patient may initiate arbitration by notifying doctor to that effect. The arbitrator shall be selected by the chief administrator of JAMS ENDISPUTE. The arbitrator must be selected within twenty-one (21) days of the signature on the receipt for a letter sent certified mail return receipt request demanding that a dispute submitted to arbitration. Following the selection of the arbitrator, arbitration must be held within thirty (30) days.

### C. Applicable Law:

The arbitration shall be conducted pursuant the California Arbitration Act (C.C.P. 1280-1296). The Arbitrator shall, in addition, have authority to order such other discovery as he/she deemed appropriate for a full and fair hearing of the case. A determination on the merits shall be rendered in accordance with the law of the State of California, including the provisions of the Medical Injury Compensation Reform Act 1975 which shall apply to the same extent as if to dispute or pending before a Superior Court of the State of California.

The arbitrator shall not have the power to commit errors of law or legal reasoning, and the arbitrator's decision may be vacated or corrected pursuant the California Code of Civil Procedure Sections 12806.2 or 12086.6 for any such error.

The prevailing party shall be entitled to attorney fees.

## Article IV.

### A. Revocation:

If you are signing this agreement and then change your mind, the law permits you to revoke the Agreement providing you give your doctor written notice within thirty (30) days of signing that you want to withdraw from the Agreement. However, doctor and patient agree that any claim arising for dental services rendered prior to revocation shall be subjected to arbitration. Furthermore, doctor is not obligated to continue the doctor/patient relationship should you decide to withdraw from the agreement.

**NOTICE: BY SIGNING THIS CONTRACT, YOU ARE AGREEING TO HAVE ANY ISSUE OF DENTAL MALPRACTICE DECIDED BY MUTUAL ARBITRATION AND YOU ARE GIVING UP RIGHT TO JURY OR COURT TRIAL, SEE ARTICLE I OF THIS CONTRACT.**

PATIENT'S NAME: \_\_\_\_\_ DATE: \_\_\_\_\_

SIGNED: \_\_\_\_\_ SIGNED: \_\_\_\_\_

Patient/Legal Guardian

(Witness)



25272 MCINTYRE STE D | LAGUNA HILLS CA, 92653 | (949) 460-0041

## Financial Policy

Thank you for choosing ITC Dental. Our primary mission is to deliver the best and most comprehensive dental care available. An important part of the mission is making the cost of optimal care as easy and manageable for our patients as possible by offering several payment options.

### Payment Options:

You can choose from:

- Cash, Check, Visa, MasterCard, American Express or Discover Card
- Convenient Monthly Payment Options<sup>1</sup> from Care Credit Healthcare Credit Card
  - o Allow you to pay over time
  - o No annual fees or pre-payment penalties

Please note:

ITC Dental requires payment prior to the completion of your treatment. If you choose to discontinue care before treatment is complete, your refund will be determined upon review of your case.

Once dental treatment has begun, changes in the anticipated treatment plan may be required, depending on oral conditions encountered. We will inform you if this occurs. For patients with dental insurance we are happy to work with your carrier to maximize your benefit and directly bill them for reimbursement for your treatment. However, if we do not receive payment from your insurance carrier within 90 days, you will be responsible for payment of your treatment fees and collection of your benefits directly from your insurance carrier.

ITC Dental charges \$30 for returned checks

If you have any questions, please do not hesitate to ask. We are here to help you get the dentistry you want or need.

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Patient, Parent or Guardian Signature

Date

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Patient Name (Please Print)

<sup>1</sup>Subject to credit approval



## HIPAA Notice of Privacy Practice and Dental Materials Fact Sheet

The Health Insurance Portability and Accountability Act (HIPAA) requires that healthcare providers give each patient a copy of the Notice of Patient Privacy Practices and Dental Materials Fact Sheet, and make a good faith effort to obtain acknowledgement of receipt for the notice. Patient may refuse to sign for receipt.

By signing this form, I confirm that I have received a copy of the Notice of Privacy Practice and a copy of the Dental Materials Fact Sheet.

Patient or Parent/Guardian Name: \_\_\_\_\_

Patient or Parent/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### **OFFICE USE:**

Written acknowledgement was not obtained because:

- Patient refused to sign
- Unable to communicate with patient
- Emergency situation \_\_\_\_\_
- Other \_\_\_\_\_



GENERAL INFORMED CONSENT

1. EXAMINATION AND X-RAYS:

I understand that the initial/periodic visit will require radiographs in order to complete the examination, diagnosis, and treatment plan. I hereby, give my consent to take x-rays. (Initials\_\_\_\_\_)

2. DRUGS , MEDICATION, AND SEDATION:

I have been informed and understand that antibiotics, analgesics and other medications can cause allergic reactions causing redness and swelling of tissues, pain, itching, vomiting, and/or anaphylactic shock (severe allergic reaction). (Initials\_\_\_\_\_)

3. CHANGES IN TREATMENT PLAN:

I understand that during treatment, it may be necessary to change or add procedures because of conditions found while working on the teeth that were not discovered during examination, with the most common being root canal therapy following routine restorative procedures. (Initials\_\_\_\_\_)

4. TEMPO-MANDIBULAR JOINT DYSFUNCTION (TMD)

I understand that popping, clicking, locking and pain can intensify or develop in the joint of the lower jaw (near the ear) subsequent to routine dental treatment wherein in the mouth is held in the open position. Although symptoms of TMD associated with dental treatment are usually transitory in nature and well tolerated by most patients, I understand that should the need for treatment arise, then I will be referred to a specialist for treatment, the cost of which is my responsibility. (Initials\_\_\_\_\_)

5. DENTAL PROPHYLAXIS (CLEANING):

I understand that this type of cleaning is preventative in nature and intended for patients with healthy gums, and is limited to the removal of plaque and extremely light tarter & stain from the tooth in the absence of periodontal (gum) disease. This treatment prevents gingivitis and gum disease. (Initials\_\_\_\_\_)

6. DEBRIDEMENT (CLEANING):

I understand that this type of cleaning is preventative in nature and intended for clients with gingivitis (inflamed & bleeding gums) and is for the removal of heavy build up of tarter and stain from the tooth structures in the absence of periodontal (gum) disease. This treatment prevents gum disease. (Initials\_\_\_\_\_)

7. DENTAL INSURANCE BENEFITS:

I understand that my dental insurance may only provide coverage for only the minimum standard of care. I elect to follow Dr. Teran’s recommendations for optimal dental treatment. I understand that ITC Dental is confirming my dental benefits and billing my insurance for treatment as a courtesy, and declined claims for payment will become patient responsibility. (Initials\_\_\_\_\_)

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

Doctor Signature \_\_\_\_\_ Date \_\_\_\_\_